

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2017

STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: METRO RETAIL STORES GROUP, INC.		DATE REGISTERED: 8/28/2003
BUSINESS/TRADE NAME: Please see attached		FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER: CS200315877 CE019065		CORPORATE TAX IDENTIFICATION NUMBER (TIN): 226-527-915
DATE OF ANNUAL MEETING PER BY-LAWS: First Friday of May		WEBSITE/URL ADDRESS: www.metroretail.com.ph
ACTUAL DATE OF ANNUAL MEETING: 5/5/2017		E-MAIL ADDRESS: corporateaffairs@metroretail.com.ph
COMPLETE PRINCIPAL OFFICE ADDRESS: Vicsal Bldg., cor. of C.D. Seno & W.O. Seno Sts., Guizo, North Reclamation Area, Mandaue City, Cebu		FAX NUMBER: 236-8365
COMPLETE BUSINESS ADDRESS: Vicsal Bldg., cor. of C.D. Seno & W.O. Seno Sts., Guizo, North Reclamation Area, Mandaue City, Cebu		TELEPHONE NUMBER(S): (032) 236-8390
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SYCIP GORRES VELAYO & CO.		SEC ACCREDITATION NUMBER (if applicable): 0069-AR-3
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To buy, sell, trade, deal in and deal with goods, wares and merchandise of every kind and description; and in general, to carry on the business of a supermarket and department store operator	INDUSTRY CLASSIFICATION: Trading	GEOGRAPHICAL CODE: 32

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
Vicsal Development Corporation	99589	Vicsal Bldg., cor. of C.D. Seno & W.O. Seno Sts., Guizo, North Reclamation Area, Mandaue City, Cebu
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS

NOTE: USE ADDITIONAL SHEET IF NECESSARY



[Handwritten Signature]

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

METRO RETAIL STORES GROUP, INC.

Corporate Name:

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) Yes No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

4. Jewelry dealers in precious metals, who, as a business, trade in precious metals

5. Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8. None of the above

Describe nature of business:

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering or otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?*

Yes No

* Not applicable

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

METRO RETAIL STORES GROUP, INC.

CORPORATE NAME:

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)
	COMMON	10,000,000,000	1.00	10,000,000,000.00
TOTAL			TOTAL P	10,000,000,000.00

SUBSCRIBED CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	18	COMMON	3,152,872,373	639,369,281	1.00	3,152,872,373.00	92%
TOTAL			3,152,872,373	TOTAL	TOTAL P	3,152,872,373.00	100%

FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2	COMMON	276,502,627	275,002,626	1.00	276,502,627.00	8%
TOTAL			276,502,627	TOTAL	TOTAL P	276,502,627.00	
Percentage of Foreign Equity :			TOTAL	TOTAL	TOTAL SUBSCRIBED P	3,429,375,000.00	

PAID-UP CAPITAL

FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	18	COMMON	3,152,872,373	1.00	3,152,872,373.00	92%
TOTAL			3,152,872,373	TOTAL P	3,152,872,373.00	100%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	2	COMMON	276,502,627	1.00	276,502,627.00	8%
TOTAL			276,502,627	TOTAL P	276,502,627.00	
8.06 %			TOTAL	TOTAL PAID-UP P	3,429,375,000.00	

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: METRO RETAIL STORES GROUP, INC.

DIRECTORS / OFFICERS

NAME AND NATIONALITY	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.
1. FRANK S. GAISANO FILIPINO	Y	C	M	Y	Chief Executive Officer	N and C/ C
2. EDWARD S. GAISANO FILIPINO	Y	M	M	Y	N/A	-
3. MARGARET G. ANG FILIPINO	Y	M	F	Y	N/A	N and C/M; A/M
4. JACK S. GAISANO FILIPINO	Y	M	M	Y	N/A	-
5. ARTHUR EMMANUEL AMERICAN	N	M	M	Y	President/Chief Operating Officer	-
6. GUILLERMO L. PARAYNO, JR. FILIPINO	N	I	M	Y	N/A	A/C
7. RICARDO NICANOR N. JACINTO FILIPINO	N	I	M	Y	N/A	N and C/M; A/M
8. ATTY. VINCENT E. TOMANENG FILIPINO	N		M	Y	Corporate Secretary	
9. JOSELITO G. ORENSE FILIPINO	N		M	N	Treasurer/CF O	
10. ATTY. KAREN H. GAVIOLA-CLIMACO FILIPINO	N		F	Y	Asst. CorSec/Compliance	
11.						
12.						
13.						
14.						
15.						

INSTRUCTION:

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.
 FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

**GENERAL INFORMATION SHEET
STOCK CORPORATION**

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: METRO RETAIL STORES GROUP, INC.	
TOTAL NUMBER OF STOCKHOLDERS: 20	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 12
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: PHP12,072,173,486.00	

STOCKHOLDER'S INFORMATION

NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
1 VICSAL DEVELOPMENT CORPORATION Filipino	Common	2,475,000,000	2,475,000,000.00	72.17%	2,475,000,000.00
2 PCD NOMINEE CORPORATION Filipino	Common	647,855,901	647,855,901.00	18.89%	647,855,901.00
3 PCD NOMINEE CORPORATION Foreign	Common	281,698,121	281,698,121.00	8.21%	281,698,121.00
4 VALUESHOP STORES, INC. Filipino	Common	24,801,489	24,801,489.00	0.72%	24,801,489.00
5 STEPHEN T. TEO &/OR TERESITA R. TEO Filipino	Common	10,000	10,000.00	0.00%	10,000.00
6 ASUNCION, VICTOR JAYO Filipino	Common	5,000	5,000.00	0.00%	5,000.00
7 LAMPA, ARVIN C. Filipino	Common	1,000	1,000.00	0.00%	1,000.00
8 DUÑO, ELPIDIO Filipino	Common	1,000	1,000.00	0.00%	1,000.00
9 BAGASIN, DANILO Filipino	Common	1,000	1,000.00	0.00%	1,000.00
10 LEGASPI, VIRGILIO Filipino	Common	1,000	1,000.00	0.00%	1,000.00
11 VALENCIA, JESUS SAN LUIS Filipino	Common	300	300.00	0.00%	300.00
12 HERRERA, JOSELITO C. Filipino	Common	100	100.00	0.00%	100.00
13 AU, OWEN NATHANIE S. AU ITF: LI MARCUS Filipino	Common	78	78.00	0.00%	78.00
14 ANG, MARGARET G. Filipino	Common	2	2.00	0.00%	2.00
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			3,429,374,991.00	99.99%	3,429,374,991.00
TOTAL AMOUNT OF PAID-UP CAPITAL					

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====					
CORPORATE NAME: METRO RETAIL STORES GROUP, INC.					
TOTAL NUMBER OF STOCKHOLDERS: 20			NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 12		
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			PHP12,072,173,486.00		
STOCKHOLDER'S INFORMATION					
NAME AND NATIONALITY	SHARES SUBSCRIBED				AMOUNT PAID (PhP)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP	
15 GAISANO, FRANK S. Filipino	Common	2	2.00	0.00%	2.00
16 GAISANO, EDWARD S. Filipino	Common	2	2.00	0.00%	2.00
17 GAISANO, JACK S. Filipino	Common	2	2.00	0.00%	2.00
18 PARAYNO, GUILLERMO L. Filipino	Common	1	1.00	0.00%	1.00
19 EMMANUEL, ARTHUR Filipino	Common	1	1.00	0.00%	1.00
20 JACINTO, RICARDO NICANOR N. Filipino	Common	1	1.00	0.00%	1.00
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			3,429,375,000.00	100.00%	3,429,375,000.00
TOTAL AMOUNT OF PAID-UP CAPITAL					3,429,375,000.00

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the

GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: METRO RETAIL STORES GROUP, INC.			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS		N/A	N/A
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)		N/A	N/A
1.3 LOANS/ CREDITS/ ADVANCES		N/A	N/A
1.4 GOVERNMENT TREASURY BILLS		N/A	N/A
1.5 OTHERS		N/A	N/A
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
N/A			
3. TREASURY SHARES N/A		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: PHP1,210,371,451.00			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		154,321,875.00	3/16/2016
5.2 STOCK		-	-
5.3 PROPERTY		-	-
TOTAL		154,321,875.00	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: None			
DATE	NO. OF SHARES	AMOUNT	
N/A	N/A	N/A	
SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A			
NAME OF AGENCY:	SEC	BSP	IC
TYPE OF LICENSE/REGN.	N/A	Foreign Exchange Dealer / Money Changer	N/A
DATE ISSUED:	N/A	Various	N/A
DATE STARTED OPERATIONS:	N/A	Various	N/A
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
Php5,412,942.48	5	5,956	7,505

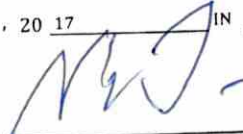
I, ATTY. VINCENT E. TOMANENG CORPORATE SECRETARY OF THE ABOVE-MENTIONED
(Name) (Position)

DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF Eleven (11) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I HEREBY CERTIFY THAT THE PERSONS INDICATED AS MEMBERS OF THE BOARD OF DIRECTORS AND OFFICERS OF THE CORPORATION HAD CONSENTED IN WRITING TO BE NOMINATED AND ELECTED.


I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATION'S CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS MAY 19 2017 DAY OF May, 20 17 IN CEBU CITY.


(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN Cebu CITY/PROVINCE, PHILIPPINES ON MAY 19 2017, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMPETENT EVIDENCE OF IDENTITY Passport No. EB9485745 ISSUED IN Cebu City UNTIL OCT. 29, 2018

NOTARY PUBLIC FOR
Notarial Commission No. _____
Commission expires on December 31, _____
Roll of Attorney Number _____
PTR No. _____
IBP No. _____
Office Address: _____


AILEEN P. LAZALA-GARROTE
Notarial Commission No. 018-12
Notary Public City of Cebu
Until December 31, 2017
Roll of Attorneys No. 46547
PTR No. 13262467 / Cebu Province / January 6, 2017
IBP O.R. No. 1063010 / Cebu Province / January 4, 2017
MCLE Compliance No. V-0015079 / March 8, 2016
Rm. 1103 Aia Cebu Bldg., Mezzanine
Osmeña Blvd., Capitol Site, Cebu City

DOC. NO.: 06
PAGE NO.: 02
BOOK NO.: XXX
SERIES OF.: 2017



METRO RETAIL STORES GROUP, INC.

Doing business under the name and style of the following business names:

1. The Metro Gaisano
2. Metro Gaisano Pharmacy
3. Metro Gaisano Café
4. Super Metro Gaisano
5. Metro Ayala Center
6. Metro Plaza Store – Toledo
7. Metro Gaisano Express Mart
8. Tita Gwapa Supertinda
9. Metro Gourmet Dining
10. Metro Fresh n' Easy
11. Metro Wholesalmart
12. Metro Market Market Department Store & Supermarket
13. Metro Alabang Department Store & Supermarket
14. Metro Hi-Per
15. Metro Gaisano Market
16. Metro Gaisano Legazpi Dept. Store & Supermarket
17. Metro Lucena Department Store & Supermarket
18. Metro Angeles City Department Store & Supermarket
19. Metro Angeles City Pharmacy

